# Data Wrangling and Data Analysis

# Heterogeneous Data Analysis & String Similarity

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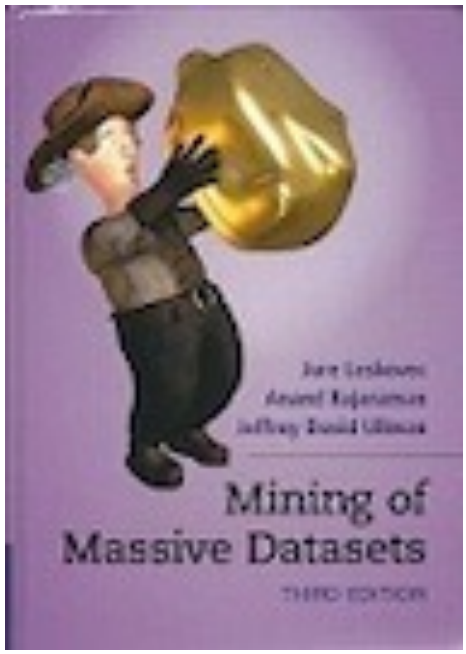
# Reading Material for Today

- Mining of Massive Datasets

by Jure Leskovec, Anand Rajaraman, Jeff Ullman

http://www.mmds.org

Chapter 3.1 – 3.5

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## Entity Linkage

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## We have a School Trip to Cairo

Cairo castle in Taiz - Yemen

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***How many names, descriptions are used for the same real-world "entity"?***

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(c) Papadakis et al.

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***How many names, descriptions are used for the same real-world "entity"?***

London 런던 لندن লন্ডন लंडन लंदन ლონდონი ለንደን ロンドン ლონდონი ಲಂಡನ್ இலண்டன் ლოონდოონი Llundain Londain Londe Londen Londen Londen Londinium London Londona Londonas Londoni Londono Londra Londres Londrez Londyn Lontoo Loundres Luân Đôn Lunden Lundúnir Lunnainn Lunnon لندن لندن لوندون לאנדאן לונדון Λονδίνο Лёндан Лондан Лондон Лондон Лондон Լոնդոն 伦敦 …

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***How many names, descriptions are used for the same real-world "entity"?***

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capital of UK, host city of the IV Olympic Games, host city of the XIV Olympic Games, future host of the XXX Olympic Games, city of the Westminster Abbey, city of the London Eye, the city described by Charles Dickens in his novels, …

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***How many names, descriptions are used for the same real-world "entity"?***

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capital of UK, host city of the IV Olympic Games, host city of the XIV Olympic Games, future host of the XXX Olympic Games, city of the Westminster Abbey, city of the London Eye, the city described by Charles Dickens in his novels, …

http://sws.geonames.org/2643743/
http://en.wikipedia.org/wiki/London
http://dbpedia.org/resource/Category:London
…

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## … or …

***How many "entities" have the same name?***

- London, KY
- London, Laurel, KY
- London, OH
- London, Madison, OH
- London, AR
- London, Pope, AR
- London, TX
- London, Kimble, TX
- London, MO
- London, MO
- London, London, MI
- London, London, Monroe, MI
- London, Uninc Conecuh County, AL
- London, Uninc Conecuh County, Conecuh, AL
- London, Uninc Shelby County, IN
- London, Uninc Shelby County, Shelby, IN
- London, Deerfield, WI
- London, Deerfield, Dane, WI
- London, Uninc Freeborn County, MN
- …

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## … or …

***How many "entities" have the same name?***

- London, KY
- London, Laurel, KY
- London, OH
- London, Madison, OH
- London, AR
- London, Pope, AR
- London, TX
- London, Kimble, TX
- London, MO
- London, MO
- London, London, MI
- London, London, Monroe, MI
- London, Uninc Conecuh County, AL
- London, Uninc Conecuh County, Conecuh, AL
- London, Uninc Shelby County, IN
- London, Uninc Shelby County, Shelby, IN
- London, Deerfield, WI
- London, Deerfield, Dane, WI
- London, Uninc Freeborn County, MN
- …

- London, Jack<br>2612 Almes Dr<br>Montgomery, AL<br>(334) 272-7005
- London, Jack R<br>2511 Winchester Rd<br>Montgomery, AL 36106-3327<br>(334) 272-7005
- London, Jack<br>1222 Whitetail Trl<br>Van Buren, AR 72956-7368<br>(479) 474-4136
- London, Jack<br>7400 Vista Del Mar Ave<br>La Jolla, CA 92037-4954<br>(858) 456-1850
- …

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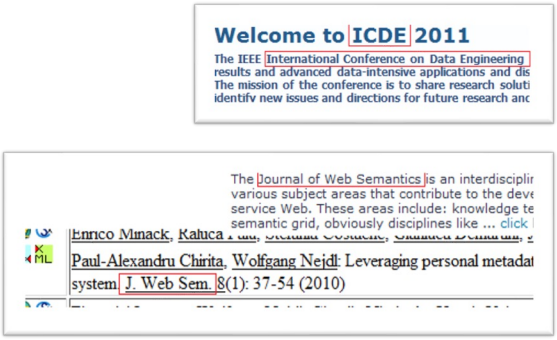
# Reasons of Different Descriptions

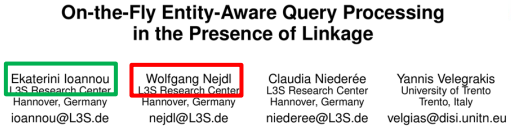
- Text variations:
  - Misspellings
  - Acronyms
  - Transformations
  - Abbreviations
  - etc.






# Reasons for Different Descriptions

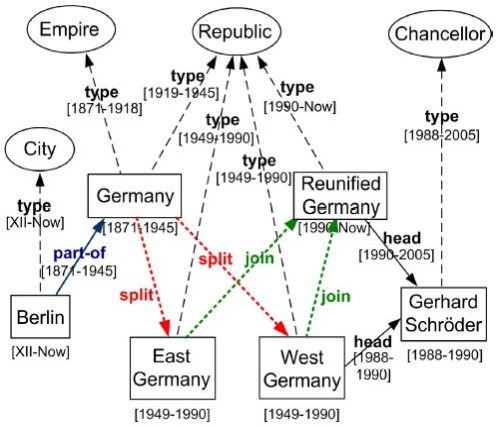
- Text variations
- Local knowledge:
  - Each source uses different formats
    e.g., person from publication vs. person from email
  - Lack of global coordination for identifier assignment

## Reasons for Different Descriptions

- Text variations
- Local knowledge
- Evolving nature of data:
  - Entity alternative names
  - appearing in time
  - Updates in entity data

from [VelegrakisBM09]




Jacqueline Lee Bouvier

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## Reasons for Different Descriptions

- Text variations
- Local knowledge
- Evolving nature of data
- New functionality:
  - Import data collections from various applications
    - e.g., Wikipedia data used in Freebase

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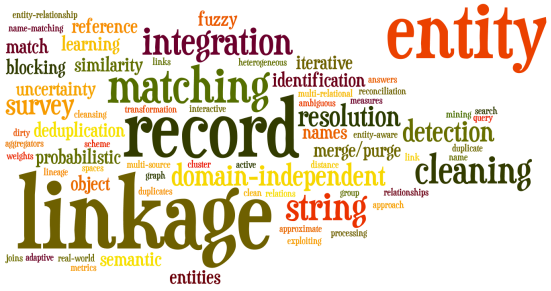
## Entity Resolution

[Dong et al., Book 2015] [Elmagarmid et al., TKDE 2007] :

identify the different structures/records that model the same real-world object.

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## Why it is useful

- Improves data quality and integrity
- Fosters re-use of existing data sources
- Optimize space

Application areas:

Linked Data, Social Networks, census data, price comparison portals

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## Challenges for ER

- Variety – Semantic
  - Semi-structured data → unprecedented levels of heterogeneity
  - Numerous entity types & vocabularies
  - LOD (Linked Open Data) Cloud*: ~50,000 predicates, ~12,000 vocabularies


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## Atomic similarity methods


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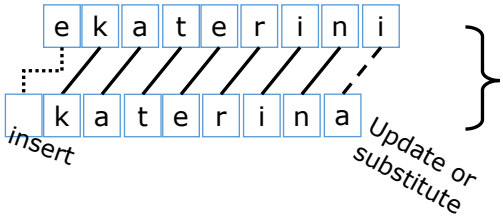
## Atomic String Similarity – Edit Distance

- Number of operations to convert from 1st to 2nd string
- Operations in Levenstein distance [Lev66]
  → delete, insert, and update a character with cost 1




cost = 2
assuming the cost of update (substitute) = 1



## Computing Edit Distance – Another Example

- Example: compute the edit distance between intention and execution

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| I | N | T | E | * | N | T | I | O | N |
| \| | \| | \| | \| | \| | \| | \| | \| | \| | \| |
| * | E | X | E | C | U | T | I | O | N |
| d | s | s | | i | s | | | | |

- If each operation has cost of 1
  - Distance between these is 5
- If substitutions cost 2 (Levenshtein)
  - Distance between them is 8

## Computing Edit Distance Cont.)

- Dynamic programming: A tabular computation of D(n,m)
- Solving problems by combining solutions to subproblems.
- Bottom up
  - We compute D(i,j) for small i,j
  - And compute larger D(i,j) based on previously computed smaller values
  - i.e., compute D(i,j) for all i (0 < i < n) and j (0 < j < m)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## Defining Minimum Edit Distance (Levenshtein)

- Initialization

  $D(i,0) = i$

  $D(0,j) = j$

- Recurrence Relation:

  For each i = 1...M

  For each j = 1...N

$$\text{D(i,j)} = \min \begin{cases} D(i-1,j) + 1 \\ \text{D(i,j}-1) + 1 \\ \text{D(i}-1,\text{j}-1) + \begin{cases} 2 & \text{if X(i)} \neq \text{Y(j)} \\ 0 & \text{if X(i)} = \text{Y(j)} \end{cases} \end{cases}$$

- Termination:

  D(N,M) is distance


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## Edit Distance Table – Example

| N | 9 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| O | 8 | | | | | | | | | |
| I | 7 | | | | | | | | | |
| T | 6 | | | | | | | | | |
| N | 5 | | | | | | | | | |
| E | 4 | | | | | | | | | |
| T | 3 | | | | | | | | | |
| N | 2 | | | | | | | | | |
| I | 1 | | | | | | | | | |
| # | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | # | E | X | E | C | U | T | I | O | N |

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## Edit Distance Table – Example (Cont.)

| N | 9 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| O | 8 | | | | | | | | | |
| I | 7 | | | | | | | | | |
| T | 6 | | | | | | | | | |
| N | 5 | | | | | | | | | |
| E | 4 | | | | | | | | | |
| T | 3 | | | | | | | | | |
| N | 2 | | | | | | | | | |
| I | 1 | | | | | | | | | |
| # | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | # | E | X | E | C | U | T | I | O | N |

$$D(i,j) = \min \begin{cases} D(i-1,j) + 1 \\ D(i,j-1) + 1 \\ D(i-1,j-1) + \begin{cases} 2 & \text{if } w1(i) \neq w2(j) \\ 0 & \text{if } w1(i) = w2(j) \end{cases} \end{cases}$$

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## Edit Distance Table – Example (Cont.)

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| N | 9 | 8 | 9 | 10 | 11 | 12 | 11 | 10 | 9 | 8 |
| O | 8 | 7 | 8 | 9 | 10 | 11 | 10 | 9 | 8 | 9 |
| I | 7 | 6 | 7 | 8 | 9 | 10 | 9 | 8 | 9 | 10 |
| T | 6 | 5 | 6 | 7 | 8 | 9 | 8 | 9 | 10 | 11 |
| N | 5 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 10 |
| E | 4 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 9 |
| T | 3 | 4 | 5 | 6 | 7 | 8 | 7 | 8 | 9 | 8 |
| N | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 7 | 8 | 7 |
| I | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 6 | 7 | 8 |
| # | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | # | E | X | E | C | U | T | I | O | N |

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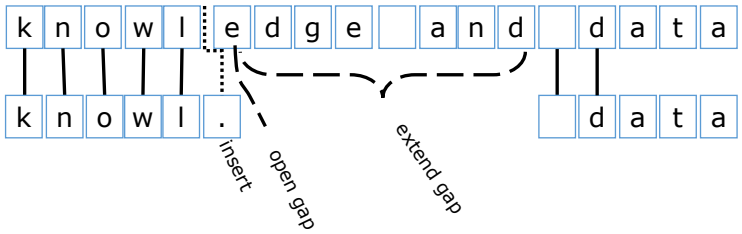
## Atomic String Similarity – Gap Distance

- Overcome limitation of edit distance with shortened strings
- Considers two extra operations

  → open gap, and extend gap (with small cost)




cost = 1 + o + 8e

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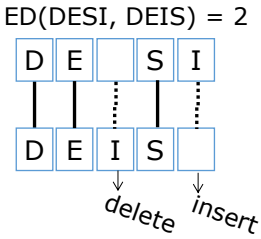
## Atomic String Similarity – Jaro Similarity




- Small strings, e.g., first and last names
- C is the set of common characters in $S_1$ and $S_2$
  - Two characters from $S_1$ and $S_2$ are considered *common* when they are the same and not farther than $\left\lfloor \frac{\max(|S_1|,|S_2|)}{2} \right\rfloor - 1$ characters apart.
- T is the number transpositions/2
  - $c_1$ and $c_2$ are a transposition if $c_1$ and $c_2$ are ***common*** but appear in different orders in $S_1$ and $S_2$

$$JaroSim(S_1, S_2) = \frac{1}{3}\left(\frac{C}{|S_1|} + \frac{C}{|S_2|} + \frac{C-T}{C}\right)$$ [Jar89]

- Example: "DEIS"vs. "DESI"

C=4, T=2/2, JaroSim=$\frac{1}{3}\left(\frac{4}{4}+\frac{4}{4}+\frac{4-1}{4}\right) = 0.9167$

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## Atomic String Similarity

- Jaro-Winkler similarity [Win99]:
  - Extension that gives higher weight to matching prefix
  - Increasing it's applicability to names
  - $J_w(S_1, S_2) = JaroSim + P * L * (1 - JaroSim)$
  - P is a scaling factor (0.1 by default)
  - L is the length of the common prefix up to maximum 4
  - Example: Compute $J_w(arnab, aranb)$
    - $JaroSim(arnab, aranb) = \frac{1}{3}\left(\frac{5}{5}+\frac{5}{5}+\frac{4}{5}\right) = 0.933$
    - $J_w(arnab, aranb) = 0.933 + 0.1 * 2 * (1 - 0.933) = 0.9466$

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## Atomic String Similarity

- Soundex: A phonetic algorithm that indexes names by their sounds when pronounced in English.
- Consists of the first letter of the name followed by three numbers. Numbers encode similar sounding consonants.
  - Remove all W, H
  - B, F, P, V encoded as 1, C,G,J,K,Q,S,X,Z as 2
  - D,T as 3, L as 4, M,N as 5, R as 6, Remove vowels
  - Concatenate first letter of string with first 3 numerals
- Ex: great and grate become G6EA3 and G6A3E and then G630
- More recent, metaphone, double metaphone etc.


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## Similarity methods for sets


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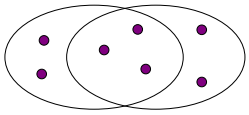
## Similarity methods for sets



- **Jaccard similarity/distance**
  - The Jaccard similarity of two sets is:

$$J_{sim}(C_1, C_2) = \frac{|C_1 \cap C_2|}{|C_1 \cup C_2|}$$

3 in intersection
7 in union
Jaccard similarity= 3/7
Jaccard distance = 4/7

Is $J_{dist}$ a distance measure?

  - Jaccard distance: $J_{dist} = 1 - J_{sim}(C_1, C_2) = 1 - \frac{|C_1 \cap C_2|}{|C_1 \cup C_2|}$
- Similarity between {a, b, c, d} and {a, b, e, f} = 2/6 = 1/3

- Jaccard bag similarity counts the repetition of the elements
- The similarity between {a,a,a,b} and {a,a,b,b,c} = 3/9 = 1/3

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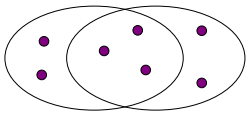
## Similarity methods for sets



- **Sørensen Coefficient** (also called Coefficient of Community CC)
  - The Sørensen similarity of two sets is computed as:

$$CC(C_1, C_2) = \frac{2*|C_1 \cap C_2|}{|C_1| + |C_2|}$$

3 in intersection
5 in each set
Sørensen similarity= 6/10

- Similarity between {a, b, c, d} and {a, b, e, f} = 4/8 = 1/2

- Gives more weight for the number of common elements

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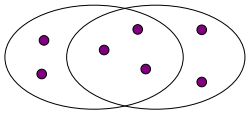
## Similarity methods for sets



- **Tversky Index:** a generalized form of Jaccard and Sørensen
  - The Tversky Index of two sets is computed as:

3 in intersection
2 in the difference
$\alpha = 0.2$ & $\beta = 0.8$
Tversky similarity= 3/5

$$S(C_1, C_2) = \frac{|C_1 \cap C_2|}{|C_1 \cap C_2| + \alpha|C_1 - C_2| + \beta|C_2 - C_1|}$$

  - $\alpha, \beta \geq 0$
  - $\alpha = \beta = 1 \implies$ Jaccard similarity
  - $\alpha = \beta = 0.5 \implies$ Sørensen similarity

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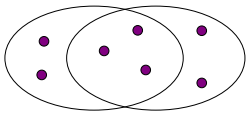
## Similarity methods for sets



- **Overlap Coefficient:** also called Szymkiewicz–Simpson coefficient
  - It is defined as:

3 in intersection
5 in each set
Overlap coefficient = 3/5

$$OC(C_1, C_2) = \frac{|C_1 \cap C_2|}{MIN(|C_1|, |C_2|)}$$

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## Case of Documents


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## A Common Metaphor

- Many problems can be expressed as finding "similar" sets
  - Find near-neighbors in high-dimensional space
- Examples:
  - Pages with similar words
    - For duplicate detection, classification by topic, plagiarism
  - Customers who purchased similar products (e.g. Movies)
  - Products with similar customer sets (e.g. fans)
  - Images with similar features
    - Users who visited similar websites


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## Shingles

- A *k*-shingle (or *k*-gram) for a document is a sequence of *k* tokens that appears in the doc
  - Tokens can be characters, words or something else, depending on the application
  - Assume tokens = characters for examples
- **Example: k=2**; document $\mathbf{D_1}$ = abcab
  Set of 2-shingles: $\mathbf{S(D_1)}$ = {ab, bc, ca}
  - **Option:** Shingles as a bag (multiset), count ab twice: $\mathbf{S'(D_1)}$ = {ab, bc, ca, ab}

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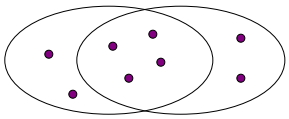
## Similarity Metric for Shingles

- **Represent document $D_1$ as a set of its k-shingles $C_1=S(D_1)$**
- Equivalently, each document is a 0/1 vector in the space of *k*-shingles
  - Each unique shingle is a dimension
  - Vectors are very sparse
- **A natural similarity measure is the Jaccard similarity:**

$$J_{sim}(C_1, C_2) = \frac{|C_1 \cap C_2|}{|C_1 \cup C_2|}$$



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## Challenges for ER

- Variety – Semantic
  - Semi-structured data → unprecedented levels of heterogeneity
  - Numerous entity types & vocabularies
  - LOD Cloud*: ~50,000 predicates, ~12,000 vocabularies
- Volume - Performance
  - Millions of entities
  - Billions of name-value pairs describing them
  - LOD Cloud*: >5,5·$10^7$ entities, ~1,5·$10^{11}$ triples
  - **Too many documents, Too few memory**

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## Motivation

- **Suppose we need to find near-duplicate documents among $N = 1$ million documents**
- Naïvely, we would have to compute **pairwise Jaccard similarities** for **every pair of docs**
  - $N(N-1)/2 \approx 5*10^{11}$ comparisons
  - At $10^5$ secs/day and $10^6$ comparisons/sec, it would take **5 days**
- For $N = 10$ million, it takes more than a year…

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## Find Pairs of Similar Documents

- **Main idea: Candidates**
  - Instead of keeping a count of each pair, only keep a count of candidate pairs!
- **Pass 1:** Take documents and hash them to buckets such that documents that are similar hash to the same bucket
- **Pass 2:** Only compare documents that are **candidates** (i.e., they hashed to a same bucket)
- **Benefits: Instead of $O(N^2)$ comparisons, we need $O(N)$ comparisons to find similar documents**

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How could we use hashing to convert a document to a Sparse Boolean Vector (where each index represents a different word)?


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## Hash Tables: Basic Idea

- Use a key (arbitrary string or number) to index directly into an array – O(1) time to access records
  - A[“brand”] = “Ford”
  - Need a *hash function* to convert the key to an integer

| | Key | Data |
|---|---|---|
| 0 | brand | ford |
| 1 | color | orange |
| 2 | kiwi | Australian fruit |





## Characteristics of a Good Hashing Function

- Returns an integer between 0 and the table size
- Efficiently computable
- Does not waste extra space
- At least one key is hashed to every integer between 0 and the table size
- Minimizes the collisions: the different keys that hash to the same number

## Examples of Hashing Functions

- For integer keys: $x$ is the key and $m$ is the table size
  - $h_1(x) = x \,\%\, m$ (% is the modulus function)
  - $h_2(x) = x(x+3) \,\%\, m$
  - Multiplication hashing function
    - Select $0 < c < 1$ and compute $w = xc$
    - Take $u = fraction\ part\ of\ w$
    - $h_3(x) = \lfloor um \rfloor$

$m = 15,$ $c = 0.3$

| $x$ | $h_1(x)$ | $h_2(x)$ | $h_3(x)$ |
|---|---|---|---|
| 36 | 6 | 9 | 12 |
| 51 | 6 | 9 | 4 |
| 8 | 8 | 13 | 6 |
| 18 | 3 | 3 | 6 |
| 9 | 9 | 3 | 10 |
| 47 | 2 | 10 | 1 |


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## Examples of Hashing Functions

- For string keys: $x$ is the key and $m$ is the table size
  - $h_1(x) = sum\big(ascii(x[i])\big) \%\, m, \quad 0 \le i < length(x)$
    - Problem: string with the same set of characters hash to the same number (`abc', `bca', `acb', …)
  - Solution: consider the string to be integer with base 128
    - $h_2(x) = sum\big(ascii(x[i]) * 128^i\big) \,\%\, m, \ 0 \le i < length(x)$
- Example: use $h_1, h_2$ to hash the strings ``abc", ``acb" (table size $m = 15$)
  - $h_1(abc) = 97 + 98 + 99 = 294 \,\%15 = 9$
  - $h_1(acb) = 294 \,\%15 = 9$
  - $h_2(abc) = \big((97 * 128^2) + (98 * 128) + (99 * 1)\big)\%15 = 11$
  - $h_2(acb) = \big((97 * 128^2) + (99 * 128) + (98 * 1)\big)\%15 = 3$


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**Finding similar documents requires more than simple hashing functions**

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## 3 Essential Steps for Similar Docs

1. ***Shingling:*** Convert documents to sets
2. ***Min-Hashing:*** Convert large sets to short signatures, while preserving similarity
3. ***Locality-Sensitive Hashing:*** Focus on pairs of signatures likely to be from similar documents
   - **Candidate pairs!**

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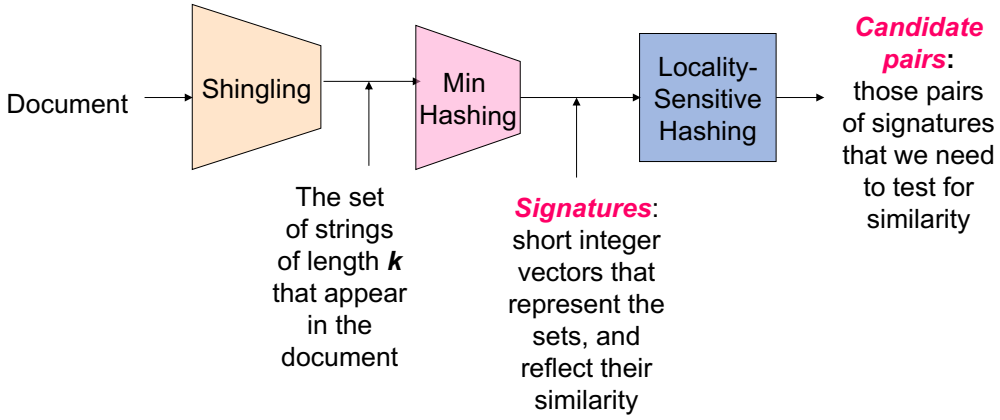
## 3 Essential Steps for Similar Docs






## 3 Essential Steps for Similar Docs

- **Rows** = elements (shingles)
- **Columns** = sets (documents)
  - 1 in row ***e*** and column ***s*** if and only if ***e*** is a member of ***s***
  - Column similarity is the Jaccard similarity of the corresponding sets (rows with value *1)*
  - **Typical matrix is sparse!**
- **Each document is a column:**
  - **Example:** $J_{sim}(C_1, C_2) = ?$
    - Size of intersection = 3; size of union = 6, Jaccard similarity (not distance) = 3/6
    - **$d(C_1,C_2)$ = 1 – (Jaccard similarity) = 3/6**

Documents

| Shingles | | | | |
|---|---|---|---|---|
| | 1 | 1 | 1 | 0 |
| | 1 | 1 | 0 | 1 |
| | 0 | 1 | 0 | 1 |
| | 0 | 0 | 0 | 1 |
| | 1 | 0 | 0 | 1 |
| | 1 | 1 | 1 | 0 |
| | 1 | 0 | 1 | 0 |

## Finding Similar Columns

- **So far:**
  - Documents → Sets of shingles
  - Represent sets as Boolean vectors in a matrix
- **Next goal: Find similar columns while computing small signatures**
  - **Similarity of columns ≈ similarity of signatures**

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## Hashing

- **Key idea:** "hash" each column ***C*** to a small ***signature h(C)***, such that:
  **(1)** ***h(C)*** is small enough that the signature fits in RAM
  **(2)** ***sim($C_1$, $C_2$)*** is the same as the "similarity" of signatures ***h($C_1$)*** and ***h($C_2$)***
- **Goal: Find a hash function *h(·)* such that:**
  - If ***sim($C_1$,$C_2$)*** is high, then with high prob. ***h($C_1$) = h($C_2$)***
  - If ***sim($C_1$,$C_2$)*** is low, then with high prob. ***h($C_1$) ≠ h($C_2$)***
- **Hash docs into buckets. Expect that "most" pairs of near duplicate docs hash into the same bucket!**

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## Min-Hashing

- Imagine the rows of the Boolean matrix permuted under **random permutation $\pi$**
- Define a **"hash" function $h_\pi(C)$** = the index of the **first** (in the permuted order $\pi$) row in which column ***C*** has value **1**:

$$h_\pi(C) = min_\pi\ \pi(C)$$

- Use several (e.g., 100) independent hash functions (i.e., permutations) to create a signature of a column

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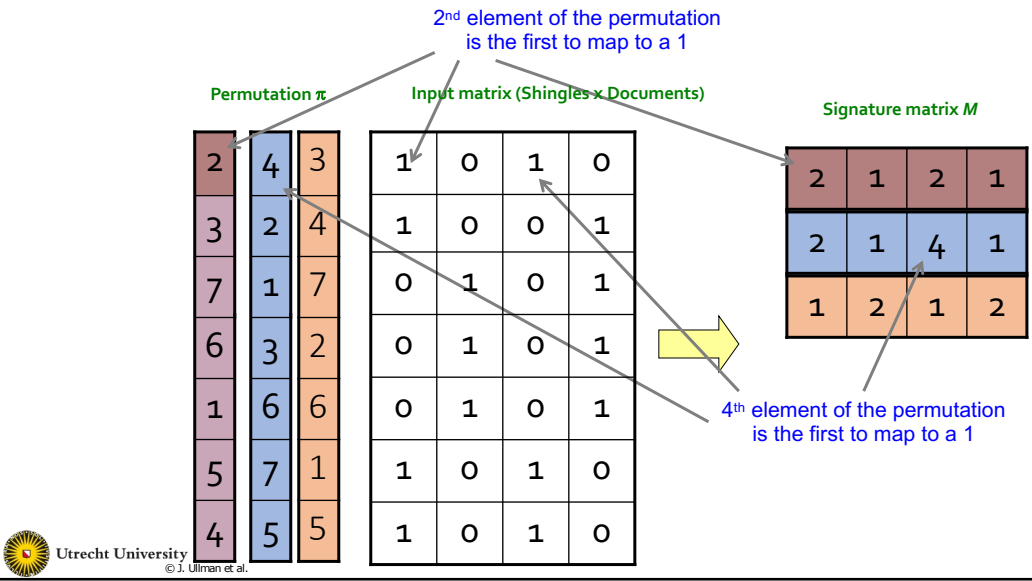
## Min-Hashing Example

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## Similarity of Signatures

- Clearly: $\Pr[h_\pi(C_1) = h_\pi(C_2)] = sim(C_1, C_2)$
- Now generalize to multiple hash functions
- **The *similarity of two signatures* is the fraction of the hash functions in which they agree**
- **Note:** Because of the Min-Hash property, the similarity of columns is the same as the expected similarity of their signatures

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## LSH for Min-Hash

- **Big idea: Hash columns of signature matrix *M* several times**
- Arrange that (only) **similar columns** are likely to **hash to the same bucket**, with high probability
- **Candidate pairs are those that hash to the same bucket**
- (Blocking)

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## Standard Blocking

Algorithm:

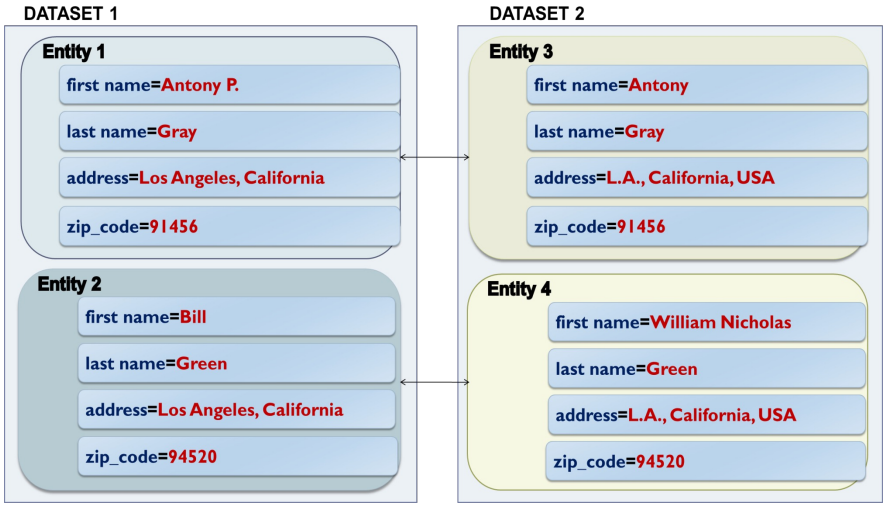
1. Select the most appropriate attribute name(s) w.r.t. noise and distinctiveness.
2. Transform the corresponding value(s) into a Blocking Key (BK)
3. For each BK, create one block that contains all entities having this BK in their transformation.

[Fellegi et. al., JASS 1969]

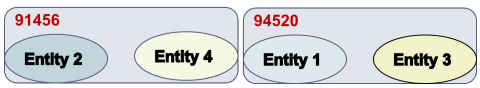
Works as a hash function! → Blocks on the **equality** of BKs



## Standard Blocking – Example




Blocks on zip_code:



## Thank you for your attention!

## Questions?

Disclaimer: Much of the material presented originates from a number of different presentations and courses of the following people: Yannis Velegrakis (Utrecht University), Jeff Ullman (Stanford University), Bill Howe (U of Washington), Martin Fouler (Thought Works), Ekaterini Ioannou (Tilburg University), Themis Palpanas (U of Paris-Descartes). Copyright stays with the authors. No distribution is allowed without prior permission by the authors.

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- Summarize what you learned today in 2-minutes

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